



**Second (2<sup>nd</sup>) Amendment to Loan and Security Agreement**  
**Dated: 11/22/2005**

Colorado Business Bank (referred to here as the “Bank”) and Golden Urban Renewal Authority (the “Borrower”) entered into a credit agreement (the “Agreement”) dated 11/22/2005. Pursuant to which the Bank has extended to Borrower and \$8,750,000 loan.

The Bank and the Borrower hereby agree to make the following amendment effective upon the date signed by all parties below: replacing the last sentence of the first paragraph of Section 2.(a) The Loan with the following:

“Under no circumstances, however, shall Advances of the Loan be allowed or permitted subsequent to November 1, 2011:”

This amendment shall apply to all relevant references throughout the Agreement and related documents.

Colorado Business Bank

Golden Urban Renewal Authority

\_\_\_\_\_  
Darrell Schulte, President

\_\_\_\_\_  
Annette Lyttle, Chair

Date:

Date: